

AMENDMENT TRANSMITTAL LETTER (Small Entity)

Applicant(s): XYBERNAUT CORPORATION

Docket No.

X0111A

Serial No.
10/004,064Filing Date
APR 12 2002Priority Date
1/14/01

Examiner

Group Art Unit
2121

Invention: MOBILE COMPUTER WITH AUDIO INTERRUPT SYSTEM

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APR 17 2002

TO THE ASSISTANT COMMISSIONER FOR PATENTS: Technology Center 2100

Transmitted herewith is an amendment in the above-identified application.

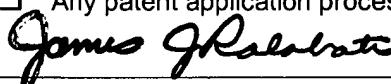
- Small Entity status of this application has been established under 37 CFR 1.27 by a verified statement previously submitted.
- A verified statement to establish Small Entity status under 37 FR 1.27 is enclosed.

The fee has been calculated and is transmitted as shown below.

CLAIMS AS AMENDED

| | CLAIMS REMAINING AFTER AMENDMENT | HIGHEST # PREV. PAID FOR | NUMBER EXTRA CLAIMS PRESENT | RATE | ADDITIONAL FEE |
|--|-------------------------------------|-----------------------------|--------------------------------|-----------|-------------------|
| TOTAL CLAIMS | - | 20 = | 0 | x \$9.00 | \$0.00 |
| INDEP. CLAIMS | - | 3 = | 0 | x \$42.00 | \$0.00 |
| Multiple Dependent Claims (check if applicable) <input type="checkbox"/> | | | | | \$0.00 |
| TOTAL ADDITIONAL FEE FOR THIS AMENDMENT | | | | | \$0.00 |

- No additional fee is required for amendment.
- Please charge Deposit Account No. in the amount of
A duplicate copy of this sheet is enclosed.
- A check in the amount of to cover the filing fee is enclosed.
- The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 18-0080
A duplicate copy of this sheet is enclosed.
- Any additional filing fees required under 37 C.F.R. 1.16.
- Any patent application processing fees under 37 CFR 1.17.



Signature

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Dated: APRIL 12, 2002

I certify that this document and fee is being deposited on with the U.S. Postal Service as first class mail under 37 C.F.R. 1.8 and is addressed to the Assistant Commissioner for Patents, Washington, D.C. 20231.

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211

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)Applicant(s): XYBERNAUT CORPORATION
O P F

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I hereby certify that this **PRELIMINARY AMENDMENT**

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